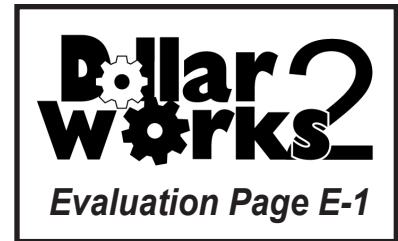


What Are My Money Habits Now?

4-6 Week Follow-Up



| Instructor's First Initial | Instructor's Last Initial | Your First Initial | Easy-to-Remember 4-Digit Code | Zip Code |
|----------------------------|---------------------------|--------------------|-------------------------------|----------|
| | | | | |

Today's Date: _____

For each statement below, place a "X" in the box that best describes the way you manage your money now.

| My Money Habits | No | Sometimes | Usually | Yes | Not Applicable |
|---|----|-----------|---------|-----|----------------|
| 1. My culture affects how I use money. | | | | | |
| 2. My family talks about money without arguing. | | | | | |
| 3. I set money goals. | | | | | |
| 4. I make a monthly spending plan. | | | | | |
| 5. I pay my bills on time. | | | | | |
| 6. I save money each month for emergencies. | | | | | |
| 7. I apply for Earned Income Tax and/or other tax credits. | | | | | |
| 8. I understand the deductions on my pay statement. | | | | | |
| 9. I have money in my bank account. | | | | | |
| 10. I pay more than the minimum on my credit accounts each month. | | | | | |
| 11. I know how much I owe on my debts. | | | | | |
| 12. I know what insurance I need. | | | | | |
| 13. I can handle a consumer problem. | | | | | |
| 14. I teach my children about money. | | | | | |

Thank you!